Setting up a MyTax Account

To create an account, you must first apply for a Letter ID.

- 1. You will need:
 - A. Your SSN number
 - B. one of the following 3 things:
 - 1. Your Illinois driver's license
 - 2. State id number
 - 3. Your adjusted gross income (AGI) from last year
- 2. Visit the Illinois Department of Revenue's MyTax website: https://mytax.illinois.gov//
- 3. Select the "individuals" tab.
- 4. Under "Miscellaneous" on the right side, select "Request a Letter ID."
- 5. Follow the prompts. Your Letter ID should be mailed to you. You should receive it in 7-10 days.

When you receive the letter, use the number to create a MyTax account.

Instructions for setting up the account:

- 1. Have the same information handy (your SSN and your state ID or AGI) (If you have your AGI you can skip the next steps to get your IL-PIN)
- 2. Visit the Department's home page: http://tax.illinois.gov
- 3. Under "Individuals" select "Get your IL-PIN"
- 4. Follow the prompts. Once you get your IL-PIN, save it for the next steps.
- 5. Visit: https://mytax.illinois.gov/_/
- 6. Select "Sign up Now!" tab
- 7. Follow the prompts
- 8. Retrieve your authorization code from your email
- 9. Save your username and password in a safe place.

Applying for Credits and Making the Contribution

- 1. On Jan 2, 2018 at 8:00am, the Illinois Department of Revenue will allow taxpayers to "reserve credits" by applying for an "authorized contribution." Using their MyTax account, taxpayers can request up to \$1M in credits but can rescind any amount. Upon being approved, taxpayers have 60 days to contribute before the credit is forfeited. (If they donate only a portion, they will receive a 75% credit for that portion donated.) Taxpayers must designate a region, and individuals may designate a school or subset of schools. A Contribution Authorization Certificate (CAC) will be mailed to taxpayers who have been approved.
- 2. Upon receiving the CAC, visit the Scholarship Granting Organization (SGO) website, https://empowerillinois.org/ use the certificate number and donate. To designate your donation to a Jewish Day School, you can choose a school or donate to all Agudath Israel schools by following the prompts.
- 3. You will receive a receipt from Empower Illinois which you will use to claim a 75 % tax credit on your 2018 Illinois tax return. You may begin adjusting withholdings immediately. Please consult a tax professional on how this might impact your tax liability.